



Stakeholder Reference Group Meeting

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Date: 14.01.2026 Weekly Meeting

Agenda Points

16:00- 16:30	<ol style="list-style-type: none"> 1. Welcome 2. Update from the working groups 3. Year-end-meeting with ENTSOs – SRG contribution 4. Annexes and additional written instructions for economic variants' country-specific and EU aggregate data set (ENTSOs) 5. Introduction of automatic note-taker at the weekly meetings 6. Update from Nalan (ENTSO-E) 7. SRG tracker (ENTSO-E) 8. AOB
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Attendees

Member Name	Organisation
Albert Alonso-Villar	ICCT
Anaïs Picart	Renewables Grid Initiative (RGI)
Anastasios Perimenis	CO2 Value Europe
Apostolos Bakovasilis	Wind Europe
Daniel Rüdts	Open Energy Transition
Gianluca Geneletti	Ember
Machteld van den Broek	TU Delft
Michal Ostatnický	Eurogas, GD4S, GEODE, CEDEC (Gas DSO Associations)
Timo Gerres	Gas Infrastructure Europe - GIE
Observers Name	Organisation
Alexander Kättlitz	ENNOH
Daniele Ceccarelli	ENTSOG
Eduardo Hermes	ENTSO-E
Kristy Louise Rhades	ENTSO-E

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Maciej Grzeszczyk	European Commission
Nalan Buyuk	ENTSO-E
Sylvia Angyalova	ENTSOG
Tilemahos Efthimiadis	European Commission, (DG) Joint Research Centre
Convenors Name	Organisation
Andrzej Ceglaz	Renewables Grid Initiative (RGI)
Bram Claeys	Regulatory Assistance Project
Elisabeth Cremona	Ember

Summary

Point 2	<p>Working Group 1</p> <ul style="list-style-type: none"> The main focus for the coming weeks is the preparation of the SRG opinion on the TYNDP 2026 scenarios. A dedicated SRG-only meeting is planned for 3 February to discuss and consolidate the draft opinion. The objective is to streamline input across working groups and ensure coherent messaging. Joni will present an update on the draft opinion at the upcoming ENTSOs workshop. Central scenario modelling results are expected shortly; coordination will be required to organise SRG feedback once received. <p>Working Groups 2, 3 and 4</p> <ul style="list-style-type: none"> No major updates were reported. All working groups continue contributing to the SRG opinion document.
Point 3	<p>The hybrid workshop with ENTSOs, scheduled for the following week, was discussed.</p> <ul style="list-style-type: none"> The SRG will present an update on the opinion work. ENTSOs are expected to present central scenario results. <p>Following the workshop, modelling results and data will be shared for SRG review. A feedback deadline is anticipated for mid-February (subject to confirmation).</p> <p>It was noted that the coming weeks will be critical for both finalising the scenarios and concluding SRG input for the current cycle.</p>
Point 4	<p>ENTSOs presented additional material and clarifications on the economic variants modelling annexes. Improvements include:</p> <ul style="list-style-type: none"> A structured breakdown of parameters used and not used in the variants exercise. Clarification of high-level drivers (activity, efficiency, technology mix). Explanation of “offset parameters” in technology mix categories, ensuring shares sum to 100%.

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	<ul style="list-style-type: none"> Confirmation of the use of S-curve saturation logic to avoid unrealistic shifts where technologies are already near upper or lower bounds. <p>ENTSOs confirmed that data will be provided in excel format and will include country- and sector-level breakdowns with target year focus on 2035 and 2040. Visual dashboards will accompany the data, illustrating:</p> <ul style="list-style-type: none"> EV uptake in passenger cars. Fossil fuel displacement. Heating technology trajectories. Electricity demand in steel and data centres. CO₂ demand behaviour. <p>ENTSOs confirmed availability to support SRG members in navigating the data and responding to clarification questions during the review period.</p>
Point 5	Regarding the potential introduction of an automatic note-taking tool for SRG meetings, SRG convenors are reviewing confidentiality, security, and data protection implications. A further update is expected at the next meeting.
Point 6	<p>Nalan announced her departure from the Scenarios team, transitioning to a new role within ENTSO-E. A transition period will take place through February and recruitment for the Scenarios role is ongoing.</p> <p>Appreciation was expressed by the SRG for the constructive collaboration and engagement throughout the 2024 and 2026 cycle.</p>
Point 7	No major updates were shared.
Point 8	SRG convenors informed members of an upcoming coordination meeting with ACER and the European Commission. This is intended to be a check-in on progress and alignment ahead of scenario publication and upcoming milestones. Any relevant updates will be shared at subsequent SRG meetings.