



Stakeholder Reference Group Meeting

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Date: 12.03.2025 Weekly Meeting

ATTENDEES	
Member Name	Organisation
Anais Picart	RGI
Annette Jantzen	EUGINE
Daniel Rudt	Open Energy Transition
Eva Hennig	Thuega
Franklin Streichenberger	CO2 Value
Ganni Vassallo	Bellona
Gianluca Geneletti	Ember Energy
Grzegorz Pawelec	Hydrogen Europe
Joni Karjalainen	CAN Europe
Machteld van den Broek	TU Delft
Martha Frysztacki	Open Energy Transition
Megan Anderson	Agora Think Tanks
Michal Ostatnicky	Eurogas
Richard Masquelier	EHI European Heating Industry
Timo Cordeiro Gerres	Enagas
Observers Name	Organisation
Alexander Kättlitz	ENTSO-G
Nalan Buyuk	ENTSO-E
Francesco Celozzi	ENTSO-E
Lea Dehaudt	ENTSO-E
Maciej Grzeszczyk	DG ENER
Stefano Astorri	ACER
Convenors Name	Organisation
Andrzej Ceglaz	Renewables Grid Initiative (RGI)
Bram Claeys	Regulatory Assistance Project
Elisabeth Cremona	Ember Energy
Vasiliki Klonari	WindEurope

Agenda Points

1. Welcome
2. Update from the working groups (incl. upcoming workshops)

16:00-16:30	<p>3. AOB</p> <p>4. Presentation of the ONDP Reminder about completing excel sheet</p>
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Summary

Point 2	<p>WG1: No updates since the weekly meeting of the previous week. SRG position on the economic variants and the Innovation Roadmap expected to be published in July, should be discussed in the upcoming weeks.</p> <p>WG2: Workshop on EV demand planned in March, date not yet fixed. We need to agree on the material to prepare prior to the workshop for discussion. Possible date of the workshop could be the 28 March.</p> <p>WG3: The last WG3 meeting last week, provided a good discussion regarding hydrogen issues. Workshop regarding commodity prices, CO2 prices and technology costs are going to be planned and scheduled.</p> <p>WG4: Need to decide the date of a workshop dedicated to carbon budget and greenhouse gases calculation methodology. Potential dates are: 3rd or 4th of April.</p>
Point 3	<p>Some members of the ENTSOs Scenario Building Working Groups (SBWG) will be joining SRG's WG meetings in order to increase the efficiency of exchanges and information transfer. All WG chairs have been informed about which members of the Scenario Building Working Groups will be joining and are responsible of adding them into future communication and invitations.</p>
Point 4	<p>ENTSOE presented a recap of the ONDP 2024 and an update on the work for the ONDP 2026. The ONDP is developed using the Distributed Energy Scenario. ENTSOE is considering the possibility of organising a workshop dedicated to the system needs methodology.</p> <p>ONDP 2026 will run together with the TYNDP 2026 and not separately as in 2024 cycle. The ONDP remains, however, a system needs assessment – as per legal mandate with its dedicated deliverables – which ENTSOE decided to link with the TYNDP in each respective cycle from now on. Hydrogen storage is considered in the scenario as demand.</p>

Actions	Follow, EV -up and Responsibility
Dates to be confirmed for the WG workshops	WG1, WG2, WG3 Chairs