



Stakeholder Reference Group Meeting

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Date: 22 January 2025 - Weekly Meeting

ATTENDEES	
Member Name	Organisation
Abi Afthab Olikathodi	Eurelectric
Annette Jantzen	EUTurbines
Christian Kjaer	CurrENT - Enabling Network Technology Throughout Europe
Daniel Rüdts	Open Energy Transition
Eva Hennig	Eurogas, GD4S, GEODE, CEDEC (Gas DSO Associations)
Franklin Streichenberger	CO2 Value Europe
Ganni Vassallo	Bellona
Joni Karjalainen	Climate Action Network (CAN) Europe
Martha Maria Frysztacki	Open Energy Transition
Megan Anderson	Agora Think Tanks
Philippe Garrec	European Biomass Association
Richard Masquelier	EHI
Timo Gerres	Gas Infrastructure Europe - GIE
Tobias Bühnen	Gas Infrastructure Europe - GIE
Vidushi Dembi	WindEurope
Observers Name	Organisation

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Aisling Wall	ENTSOE
Alexander Kättlitz	ENTSOE
Kamila Paquel	ESABCC
Léa Dehaut	ENTSO-E
Mads Boesen	ENTSOE
Nalan Buyuk	ENTSO-E
Convenors Name	Organisation
Andrzej Ceglaz	Renewables Grid Initiative (RGI)
Elisabeth Cremona	Ember
Bram Claeys	Regulatory Assistance Project
Vasiliki Klonari	WindEurope

Agenda Points

16.00-16.30	<ol style="list-style-type: none"> 1. Welcome 2. Updates from the working groups 3. Separate invitations to be sent for weekly meetings in February (12.02. & 26.02.) 4. Reminder: Workshop on the Innovation Roadmap – 28.01. (10:00-12:00) 5. Integration of TYNDP with ONDPs (ENTSOs) 6. AOB
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Summary

Point 2	<p>WG1: A memo was shared via email with the minutes of the previous meeting (14 January) and a list of the agreed actions. Members with questions can contact the WG1 chair directly. The next meeting will be held on 30 January, and the following on 13 February.</p>
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	<p>WG2: A workshop will be held in the second week of February, with an invitation to follow once the date is confirmed (expected to be 12 or 13 February). This will include a presentation from ENTSO-E on the demand forecasting tool (DFT), one from EHI on COP calculations, with discussions to follow.</p> <p>WG3: The next meeting is tomorrow, with two main agenda points:</p> <ol style="list-style-type: none"> 1. An open action point from the SRG recommendations published last year regarding installed renewable capacities. The intention is to check the assumptions and suggest alternative / additional sources of data for historical data and projections. 2. Continuing discussions on heat pump flexibility. It was noted that a brief is being drawn up on this and will be shared with WG3 members. <p>WG3 will continue discussions on hydrogen at a later date, owing to difficulties in finding a slot where all key representatives are available. Meeting logistics will be discussed in tomorrow's meeting.</p> <p>WG4: No new updates. Work is expected to proceed after the workshop on the Innovation Roadmap.</p>
<p>Point 3</p>	<p>New calendar invitations will be sent for the weekly SRG meetings which are planned for 12 and 26 February. Meeting links required revision due to the unavailability of one of the co-convenors.</p>
<p>Point 4</p>	<p>Members should have received the invitation to the workshop, shared earlier today. It will take place online on Tuesday 28 January between 10:00-12:00. ENTSOs are working on materials for the workshop and these are expected to be shared in advance.</p>
<p>Point 5</p>	<p>ENTSOs provided information on the link between the ONDPs and the 2024 TYNDP scenarios. Due to prescribed timeframes, the following process was followed for the first TYNDP cycle in which ONDPs were included:</p> <ul style="list-style-type: none"> ● The ONDPs were based on 2022 TYNDP scenarios; ● The findings of the ONDPs were considered as input data for the 2024 TYNDP System Needs Assessment. <p>For this reason, the 2024 TYNDP is considered to be a coordinated study, rather than an integrated one. This will form the basis of the System Needs Assessment (IoSN), which is expected to be published next Friday (31 January). It will look at both onshore and offshore system needs, including hybrid and multipurpose infrastructure.</p> <p>The next TYNDP cycle (2026) will be an integrated study, with onshore and offshore elements modelled together. The ENTSOs, at this stage, expect that the 2026 TYNDP will include one pan-European report, with five separate</p>

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	<p>reports for each sea basin. It was noted that the updated non-binding Member State goals for the deployment of offshore renewables (18 December 2024 announcement) will be taken into account.</p> <p>SRG members and ENTSOs also noted that it will be useful to discuss the ONDPs and their integration to the 2026 TYNDP in more detail in a separate meeting.</p>
Point 6	No other points were raised.

Actions	Follow-up and Responsibility
Relevant reading materials will be shared with SRG members in advance of the workshop on the Innovation Roadmap	ENTSOs
Separate meeting on ONDPs to be discussed	SRG convenors and ENTSOs