



Stakeholder Reference Group Meeting

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Date: 08/01/2025 Weekly Meeting

ATTENDEES	
Member Name	Organisation
Franklin Streichenberger	CO2 Value Europe
Eva Hennig	Eurogas, GD4S, GEODE, CEDEC (Gas DSO Associations)
Ganni Vassallo	Bellona
Grzegorz Pawelec	Hydrogen Europe
Joni Karjalainen	Climate Action Network (CAN) Europe
Martha Maria Frysztacki	Open Energy Transition
Martin Roach	The European Association for Storage of Energy
Megan Anderson	Agora Think Tanks
Abi Afthab Olikathodi	Eurelectric
Richard Masquelier	EHI
Tobias Bühnen	Gas Infrastructure Europe - GIE
Timo Gerres	Gas Infrastructure Europe - GIE
Observers Name	Organisation
Aisling Wall	ENTSO-G
Kamila Paquel	ESABCC
Léa Dehaudt	ENTSO-E
Maciej Grzeszczyk	European Commission
Stefano Astori	ACER
Convenors Name	Organisation
Andrzej Ceglaz	Renewables Grid Initiative (RGI)
Elisabeth Cremona	Ember
Bram Claeys	Regulatory Assistance Project
Vasiliki Klonari	WindEurope

Agenda Points

16.00-16.30	<ol style="list-style-type: none"> 1. Welcome – Happy New Year! 2. SRG convenorship – welcome to Lizzie 3. New calendar invitations sent 4. WG3 Chair Update 5. Updates from the working groups 6. ToR – update needed 7. Workshop on the Innovation Roadmap – 28.01. (10:00-12:00) – TBC by ENTSOs 8. ACER Opinion on the 2024 TYNDP Scenarios – next steps? (ENTSOs) 9. AOB (incl. 16.01. meeting in Brussels)
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Summary

Point 2	Elisabeth Cremona was welcomed as the new co-convenor.
Point 3	New calendar invitations were sent for the 2025 weekly meetings, continuing to keep the same day/time of Wednesdays at 4PM (Brussels time). Working group invitations will continue to be sent by the working groups.
Point 4	Elisabeth will step down as chair of Working Group 3, and Megan Anderson was welcomed as the new chair. In December 2024, SRG members were asked to express their interest in this role, and Megan Anderson submitted her interest.
Point 5	<p>WG1: meetings in December to discuss work priorities for 2025, including allocating names to different subtopics and identifying tentative timelines. In the last meeting on 19th December 2024, the most pertinent topics were highlighted. The next meeting will be held on Tuesday 14th January at 1:30PM (Brussels time).</p> <p>WG2: planning a meeting/workshop on demand projections to be held in the coming weeks. There will be a presentation by ENTSO-E on their demand forecasting tool and presentations from expert organisations on demand projections (particularly related to heating) and outlooks on future market</p>

	<p>shares of different technologies. This might be split into two workshops. A doodle poll will be circulated to identify best dates.</p> <p>A point was raised that modelling of heat pumps continues to be an issue in the ETM as there is no split between renovated and unrenovated buildings - which would affect heating profiles.</p> <p>WG2 is waiting to hear back from ENTSOs on their recommendations on EV modelling. This would be ideally discussed before the modelling work begins.</p> <p>A small meeting will be held with the Eneco (with one member from WG2 and another from WG3 attending) on modelling flexibility in Plexos.</p> <p>WG3: the next meeting will be on 23rd January and an invite has been circulated with the agenda to follow. This meeting is expected to focus on hydrogen, including price setting and zonal configuration. One member is working on a draft briefing on heat pump flexibility that will be shared with WG3 members.</p> <p>WG4: no updates provided.</p>
<p>Point 6</p>	<p>There is a need to update ToRs regarding membership. Reason: the EU DSO Entity is a member by default but this organisation currently only represents electricity, as the gas and hydrogen DSO associations will join in 2026 in line with the updated Gas Package. There are currently four organisations that represent gas markets - but these cannot all be SRG members due to the existing ToRs provision that there can only be three organisations per stakeholder group (as per the ACER scenario guidelines and TEN-E Regulations).</p> <p>A temporary solution was proposed, to address this inconsistency. The convenors will draft a new provision for the ToRs which explains and addresses this issue, enabling all four gas associations to be part of the SRG until they join the umbrella EU DSO Entity in 2026. The draft will be circulated and SRG members informed when voting to approve the ToR amendment will take place.</p>
<p>Point 7</p>	<p>Waiting for date confirmation for workshop on innovation roadmap: 28th January 10:00-12:00.</p>
<p>Point 8</p>	<p>ACER published its Opinion on the 2024 TYNDP Scenarios and the SRG members enquired as to the next steps. ENTSOs informed that, based on ACER's Opinion, the Commission has three months to publish its decision. The ENTSOs should not make edits to the scenarios in the meantime. The Commission confirmed that the decision is expected to be published on 14th</p>

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	<p>January 2025. It will indicate whether the scenarios are approved or not, without additional recommendations on improving the scenarios.</p> <p>ACER's assessment included elements related to the work of the SRG. In response to some of the recommendations, the convenors are proposing that one or more SRG members join the TYNDP working groups which are most relevant to enhance the efficiency and effectiveness of the SRG's work. The convenors will discuss this with the ENTSOs.</p>
Point 9	<ol style="list-style-type: none"> 1. Informal meeting in Brussels on 16th Jan at 7pm (location tbc) as a farewell to Eva, although she will be staying on until March. Invitation will be sent soon to those who will be in Brussels on this date. 2. ENTSOG is holding an event on 15th January on the Draft Hydrogen Infrastructure Gap Identification report. 3. It was noted that having a detailed time plan for 2025 is important for the work of the SRG. The ENTSOs replied that this will be shared soon. 4. Public consultation by ENTSOs on Innovation Roadmap Document and Methodology Framework will take place in June. Currently announced time on the website (May 2025), needs to be updated.

Actions	Follow-up and Responsibility
To confirm date for workshop on innovation roadmap	ENTSOs
Share the detailed 2025 time plan for the TYNDP	ENTSOs
Update of the ToR and launching a voting process	SRG convenors