



Stakeholder Reference Group Meeting

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Date: 07.08.2024 Weekly Meeting

| ATTENDEES | |
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| Member Name | Organisation |
| Elisabeth Cremona | Ember |
| Franklin Streichenberger | CO2 Value Europe |
| Alexandre Oudalov | T&D Europe |
| Gregor Frey | Eurogas, GD4S, GEODE, CEDEC (Gas DSO Associations) |
| Inger Kristin Holm | IFIEC Europe |
| Mieke Decorte | EBA European Biogas Association |
| Morjana Moreira dos Anjos | Renewables Grid Initiative (RGI) |
| Vidushi Dembi | WindEurope |
| Observers Name | Organisation |
| Stefano ASTORRI | ACER |
| Dante Powell | ENTSO-G |
| Alender Kättlitz | ENTSO-G |
| Mads Boesen | ENTSO-G |
| Convenors Name | Organisation |
| Eva Hennig | Eurogas, GD4S, GEODE, CEDEC (Gas DSO Associations) |

Agenda Points

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| 16.00-16.30 | <ol style="list-style-type: none"> 1. Welcome 2. New SRG member: EBA – European Biogas Association 3. Update ENTSOs Innovation Roadmap and Economic variants 4. Update working groups 5. Meeting in August – not cancelled but new invitation by Andrzej 6. AOB |
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Summary

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| Point 2 | The Members welcome Mieke Decorte from the European Biogas Association as new member to the SRG. |
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Point 3

Innovation Roadmap: The work is ongoing in the internal WG of the ENTSOs. All input received from the SRG, the TSOs, ACER and the European Commission has been collected and categorised. Some topics are related to shortcomings of the 2024 cycle, others are new. On the next internal ENTSOs meeting on the 8th of August 2024, all the inputs shall be merged into one integrated and consolidated list. The innovations will be weighted in the list according to priority and effort for the implementation. Those innovations, that are not deemed feasible for the 2026 cycle, will create the basis for the 2028 cycle. This comprehensive list shall be approved by the internal ENTSOs working group “Scenario building” in the week of 26th of August 2024. After the approval the list will be shared with the SRG, ACER and the European Commission for comments.

Topics with a high probability to be included in the 2026 cycle: better coordination between operational hours of electrolysers and gas fired power plants, planning of hydrogen and gases prices, flexibility. The inclusion of flexibility in the new modelling needs a two-step approach: first define the input parameters for the use of flexibility (e.g., contracts, pricing, timeframes) and after the first simulation is ready in 2025 analyse the results and their feasibility.

Economic variants: the internal ENTSOs working group has designed high-level drivers taking into account all comments from the SRG and ACER. These high-level drivers are currently transformed into planning parameters. The results will be discussed and approved with the internal ENTSOs working group “Scenario building” in the week of 26th of August 2024. After approval the list will be shared with the SRG, ACER and the EU Commission for comments.

On 11th of September 2024 the next informal meeting of the “Scenario cooperation platform” between ACER, the EU Commission and the ENTSOs takes place. In the meeting the proposals shall be discussed. Key priority is a transparent and detailed explanation how the chosen high-level drivers are linked to planning parameters. Any comments from the SRG before the meeting would be welcomed.

Start of TSO Planning: The work on the National Trends Central Scenario starts in September. For the first time this plan will be executed by the TSOs in the member states for the full length of the planning period and in detail within the ETM. In some countries, the TSOs are familiar with the ETM planning tool and have access to detailed data to feed the ETM process. These TSOs have time until Christmas to fill the ETM with all data. In all other cases the ENTSOs and the SRG will support the process of data collection by the TSOs as best as possible. If data – e.g., load profiles for electric vehicles, statistical data for buildings - from the SRG are available, they should be distributed to the ENTSOs and the TSOs in September, to support their work best and as early as possible. More detail on how to support the process will be provided by the ENTSOs.

STAKEHOLDER REFERENCE GROUP FOR THE TYNDP SCENARIOS

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| Point 4 | The WG's are on summer break. The meetings will start again after the 19 th of August 2024. |
| Point 5 | The invitations to the meetings on 21.8., 28.8., 4.9. were cancelled for organisational reasons to ensure the recording. A new invite will be sent by Andrzej. The meetings are not cancelled. |

| Actions | Follow-up and Responsibility |
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