

Stakeholder Reference Group Weekly Meeting

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ATTENDEES	
Member Name	Organisation
Abi Afthab OLKATHODI	Eurelectric
Amalfitano, Giovanni	EUTurbines
Christian Kjaer	CurrENT - Enabling Network Technology Throughout Europe
Elisabeth Cremona, Ember	Ember
Federico Dona'	European Steel Association
Franklin STREICHENBERGER	CO2 Value Europe
Ganni Vassallo	Bellona
Gregor Frey	Eurogas, GD4S, GEODE, CEDEC (Gas DSO Associations)
Grzegorz Pawelec	Hydrogen Europe
Joni Karjalainen	Climate Action Network (CAN) Europe
Lucy Yu	smartEn - Smart Energy Europe
Kerkidou Maria	Eurelectric
Martha Frysztacki	Open Energy Transition
Martin Roach	The European Association for Storage of Energy (EASE)
Sebastian Porras Aparicio	T&D Europe
Observers Name	Organisation
GRZESZCZYK Maciej (ENER)	DG Ener
Stefano ASTORRI (ACER)	ACER
Lea Dehaut	ENTSO-E
Nalan Buyuk	ENTSO-E
Aisling Wall	ENTSO-G
Joan Frezouls	ENTSO-G
Mads Boesen	ENTSO-G
Roberto Francia	ENTSO-G
Alexander Kättlitz	ENTSO-G
Eva Hennig	Eurogas, GD4S, GEODE, CEDEC (Gas DSO Associations)
Vasiliki Klonari	WindEurope

AGENDA POINTS

4.00-4.30 pm	<ol style="list-style-type: none"> Welcome Report from the Copenhagen Forum Update from the working groups for the 2026 TYNDP process Workshop: Closing TYNDP 2024 and Kick-off of TYNDP 2026 AOB
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SUMMARY

Point 2	At the Copenhagen Forum all 4 convenors were present. The recording of the first day and all the presentations can be found here: 10th Energy Infrastructure Forum (europa.eu) . The work of the SRG was presented (no slides) at the second day to the Forum with an emphasis on the important part of stakeholder engagement in the scenario process.
Point 3	<p><u>WG1</u>: Two different types of uncertainties have been analysed by the SRG members: parameters generally affecting infrastructure developments and parameters affecting the economic variants. The collected topics will help develop the economic variants and shall be used to trigger the discussion at the afternoon session in the workshop on the 4.7.2024. In addition, parameters are collected that are not depending on high or low economy growth, but are relevant as overall drivers of the energy transition. The collection is meant to be a living document.</p> <p>The innovation roadmap has been shared to all WGs to add their inputs. All SRG members are invited to add their point of view. Due to the upcoming holiday month in August a discussion of the SRG proposal with the ENTSOs would take place still in July. WG1 has also commented on the Stakeholder Engagement Plan, this process is nearly finished.</p> <p><u>WG2</u>: A collection of EV parameters will be distributed to the WG and a workshop is planned with the ENTSOs on the demand projections. The WG will feed content into the innovation roadmap. The collection on the heating data is slowly continuing. Unfortunately, most studies only include demand data and no structural data of the heating sector, especially for non-residential buildings. A matrix for all countries will be soon available to the SRG members to show which data are still missing, any input is very welcome. The quality of the scenario planning depends on high quality of data for the reference year which probably will be either 2021 or 2022.</p> <p><u>WG3</u>: Work on the input to the Innovation Roadmap Document is progressing. The next work packages will depend on the decisions which topics of the Innovation Roadmap will be taken on board and deliver more detailed input on them.</p> <p><u>WG4</u>: The ENTSOs have delivered information to the WG about the location of the data within the publication of the ENTSOs. The WG will start working on the current assumptions.</p>
Point 4	There will be two presentations on the SRG work at the workshop on 4.7.2024.

ACTIONS		FOLLOW-UP + RESPONSIBILITY
Action 1	The SRG members are invited to read the ESABCC report to understand which topics should be analysed in greater detail. https://climate-advisory-board.europa.eu/reports-and-publications/towards-climate-neutral-and-resilient-energy-networks-across-europe-advice-on-draft-scenarios-under-the-eu-regulation-on-trans-european-energy-networks/20240627advice-on-draft-scenarios-under-ten-e-regulation_for-publication.pdf/@@download/file	To all members
Action 2		
Action 2		