

Stakeholder Reference Group Weekly Meeting

CONTACT:

Eva.Hennig@thuega.de
andrzej@renewables-grid.eu
Vasiliki.Klonari@windeurope.org
bclaeys@raponline.org

Date: 26.6.2024

ATTENDEES	
Member Name	Organisation
Anastasios Perimenis	CO2 Value Europe
Giuseppe Lorubio	EHI
Inger Kristin Holm	IFIEC Europe
Grzegorz Pawelec	Hydrogen Europe
Joni Karjalainen	Climate Action Network (CAN) Europe
Martha Frysztacki	Open Energy Transition
Martin Roach	The European Association for Storage of Energy (EASE)
Vidushi Dembi	WindEurope
Observers Name	Organisation
Lea Dehaut	ENTSO-E
Aisling Wall	ENTSO-G
Joan Frezouls	ENTSO-G
Roberto Francia	ENTSO-G
Alexander Kättlitz	ENTSO-G
GRZESZCZYK Maciej	DG Ener
Eva Hennig	Eurogas, GD4S, GEODE, CEDEC (Gas DSO Associations)
Vasiliki Klonari	WindEurope

AGENDA POINTS

4.00-4.30 pm	<ol style="list-style-type: none"> 1. Welcome 2. Update from the working groups for the 2026 TYNDP process 3. Update from ENTSOs on the TYNDP timeline 4. SRG Membership – European Biogas Association 5. AOB
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SUMMARY

Point 2	<p><u>WG1</u>: SRG members are invited to comment on the stakeholder engagement plan, the list of innovations, the potential parameters and uncertainties for the high and low economy scenarios. Innovation should be seen as additional technologies or functionalities for the new 2026 cycle that were not included in the past cycles. The files are in the Sharepoint under WG1.</p> <p><u>WG2</u>: Ongoing search for heating statistics in the member states. Any member of the SRG is very much welcome to contribute.</p> <p><u>WG3</u>: The WG has started the discussion on the commodity prices. For the Sub WG on hydrogen a workshop is planned with the ENTSOs to achieve a better understanding of the planning Z1 and Z2 and the various assumptions taken for the production of hydrogen. Next step would be to develop a different price setting methodology than has been used in the 2024 scenario.</p> <p><u>WG4</u>: the discussion on the current assumptions on carbon management will pick up after the workshop.</p>
Point 3	<p>The ENTSOs sub-teams are constituted until mid-July. It is proposed that the sub-teams and the SRG WGs have a kick-off meeting to align the work.</p> <p>The current status of the timeline is shared and explained to the SRG members. The major work of the upcoming months will be in the “Tool chain innovation”: the current planning process of the NTS+ has to be adapted to the ETM-model; Norway and other countries are added; national input data are collected and integrated into the ETM by the national TSO with an update according to the published NECP. This process is planned for July to November. It is a precondition for the switch to the central scenario and the high/low economic variants. The process can be supported in the member states by the gas and electricity DSO and the district heating companies to collect the best bottom up data for the ETM. In some member state this cooperation has already started.</p> <p>The economic variants shall be developed in November.</p> <p>The next public consultation and a public event is planned for May 2025.</p> <p>For the stakeholder engagement and expectation management a clear communication is important: the decision on the framework of the scenario structure is already taken building on the FG. Only the details of the economic variants are up for discussion.</p> <p>The detailed timeline will be shared with the SR members.</p>
Point 4	<p>The European Biogas Association has asked to become members of the SRG. The foreseen process starts soon.</p>
Point 5	<p>Publication of a report of ESABCC on 27.6.2024. A short presentation will be given at the ENTSOs workshop on the 4.7.2024. The SRG will analyze the findings.</p>

ACTIONS		FOLLOW-UP + RESPONSIBILITY
Action 1	Organize meeting between the ENTSOs sub-teams on demand and supply and the WG2 and WG3.	Alex/Lea and Abi/Eva + Lizzi/Bram
Action 2	Export the list of all parameters used in the ETM model for the discussion of economic variants.	Alex/Lea
Action 2		