

Stakeholder Reference Group Weekly Meeting

CONTACT:

Eva.Hennig@thuega.de
andrzej@renewables-grid.eu
Vasiliki.Klonari@windeurope.org
bclaeys@raponline.org

Date: 19.6.2024

ATTENDEES	
Member Name	Organisation
Abi Afthab OLIKATHODI	Eurelectric
Anastasios Perimenis	CO2 Value Europe
Andrej Stancik	European Federation of Energy Traders (EFET)
Elisabeth Cremona, Ember	Ember
Ganni Vassallo	Bellona
Gregor Frey	Eurogas, GD4S, GEODE, CEDEC (Gas DSO Associations)
Grzegorz Pawelec	Hydrogen Europe
Joni Karjalainen	Climate Action Network (CAN) Europe
Marie Margot Manon Guérin	Equinor
Marion Malafosse	smartEn - Smart Energy Europe
Martha Frysztacki	Open Energy Transition
Martin Roach	The European Association for Storage of Energy (EASE)
Sebastian Porras Aparicio	T&D Europe
Vidushi Dembi	WindEurope
Observers Name	Organisation
Lea Dehaut	ENTSO-E
Kamila Paquel	ESABCC
Co-Convenors & vice-Convenors	Organisation
Andrzej Ceglarz	Renewables Grid Initiative (RGI)
Eva Hennig	Eurogas, GD4S, GEODE, CEDEC (Gas DSO Associations)
Bram Claeys	RAP
Vasiliki Klonari	WindEurope

AGENDA POINTS

4.00-4.30 pm	<ol style="list-style-type: none"> 1. Welcome 2. Update from the working groups for the 2026 TYNDP process 3. SRG Membership – EU DSO Entity 4. Infrastructure Forum 5. AOB
--------------	--

SUMMARY

<p>Point 2</p>	<p>WG1: During the meeting on 11.6. and the upcoming meeting on 24.6. WG1 commented and will comment on the storylines, high level scenario framework combined with economic variants and uncertainties.</p> <ul style="list-style-type: none"> Scenario-setting: the setting of the scenarios will change in the 2026 TYNDP cycle, away from DE Distributed Energy and GA Global Ambition to one central plan with 2 economic variants high/low economy, as per the ACER Scenario Guidelines. <p>In order to contribute to this Task (and also provide input to the workshop on 4.07.), SRG members are invited to add their input into dedicated files on Sharepoint, <u>related to:</u></p> <ol style="list-style-type: none"> <i>Uncertainties and drivers of the energy transition and infrastructural development.</i> These uncertainties and drivers can already influence today or in the future until 2050. <i>Uncertainties and drivers of high and low economic growth relevant for infrastructural development and scenario building</i> <p>In the next step uncertainties and drivers shall be converted into plannable parameters.</p> <ul style="list-style-type: none"> Stakeholder engagement plan: This document describes the planned steps to involve and inform stakeholders in the process of building the TYNDP 2026 Scenarios. The stakeholder engagement plan is subject to change depending on the evolution of the scenario building timeline and will be reviewed regularly. SRG members are invited to comment on it on the Sharepoint: The SRG also plans to contribute to the Innovation Roadmap Document, as per ACER Scenario Guidelines. Innovation must be understood in a broad sense, it covers any change compared to the previous cycle. That means toolchain innovations and methodological innovations, which may include some related to stakeholder engagement. <p>WG2: In the WG meeting of 19.6.2024 interested members had the opportunity to learn more about the functions of the ETM. SRG members interested in the ETM please contact Abi for the recording.</p> <p>Main objective of the WG is the update of the reference year data with recent and correct national heating data. All inputs is from SRG members welcome. The availability of data from EU member states will also define the level of detail of the reference year, e.g. building types, split in technologies.</p> <p>In the first step the WG 2 is concentrating on the larger member states.</p> <p>EV modelling: the ENTSOs gave a workshop for modelling of EV in Plexus and the recording is available on sharepoint. Building on this information the WG is analyzing what are the main drivers of the modelling, such as: number of vehicles or average charging capacity, and whether they should be adapted in the next cycle.</p> <p>EV modelling also plays a role to provide input to the Innovation Roadmap Document as in 2024 only the passenger cars are modelled explicitly in Plexos and all other vehicles are planned with the general electricity demand. The WG members are asked to give concrete proposals.</p> <p>WG3: Update next week.</p> <p>WG4: The WG is waiting for material from the ENTSOs to understand how CCU and CCS was modelled in the 2024 cycle. Building on this the WG wants to give proposals in the innovation plan.</p>
<p>Point 3</p>	<p>EU DSO Entity will exchange their representative in the SRG.</p>
<p>Point 4</p>	<p>EU Commission Infrastructure Forum takes place on 27./28.6.2024 in Copenhagen. The convenors are asked by the DG ENER to give a short intervention on the second day about the work of the SRG. All convenors will be present in Copenhagen.</p>

Point 5	<p>Workshop 4.7.2024 the convenors will give a presentation in the morning on the TYNDP 2024 and in the afternoon on the upcoming work of the TYNDP 2026. The afternoon is supposed to be an active discussion with the participants.</p> <p>ESABCC will publish their findings on the draft scenarios before the workshop and maybe this could be included as a short intervention at the event.</p> <p>For the preparation of the workshop please see the 3 different options for the scenarios – relevant materials are available on sharepoint.</p>
---------	---

ACTIONS		FOLLOW-UP + RESPONSIBILITY
Action 1	Collect ideas on uncertainties/drivers, stakeholder engagement plan and innovation plan.	To all. Files are on the Sharepoint
Action 2	Collect the current subset of parameters in the ETM	To the ETM specialists in the ENTSOs
Action 2	Heating statistics from member states with the distribution of heating technologies per household or buildings (the demand numbers are already collected from Eurostat, it's about the shares in residential and non-residential buildings)	To all SRG members