

Stakeholder Reference Group Weekly Meeting

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Date: 15.5.2024

ATTENDEES	
Member Name	Organisation
Anastasios Perimenis	CO2 Value Europe
Elisabeth Cremona	Ember
Lucy Yu	SmartEN
Ganni Vassallo	Bellona
Gregor Frey	Eurogas, GD4S, GEODE, CEDEC (Gas DSO Associations)
Marie Margot Manon Guérin	Equinor
Martha Maria Frysztacki	Open Energy Transition
Mohammed Abi Afthab Olikathodi	Eurelectric
Vidushi Dembi	WindEurope
Observers Name	Organisation
Maciej Grzeszczyk	EU Commission
Alexander Kättlitz	ENTSO-G
Roberto Francia	ENTSO-G
Co-Convenors & vice-Convenors	Organisation
Andrzej Ceglarz	RGI
Eva Hennig	Gas DSOs in CEDEC, Eurogas, GD4S, GEODE
Bram Claeys	RAP

AGENDA POINTS

4.00-4.30 pm	<ol style="list-style-type: none"> 1. Welcome 2. Update from the working groups for the 2026 TYNDP process 3. Update on the stakeholder workshop (June 2024) – ENTSOs 4. AOB
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SUMMARY

<p>Point 2</p>	<p>WG1: At the meeting on 15.05.2024 ENTSOs presented the result of the internal discussion on the scenarios set-up for the 2026 TYNDP cycle. The conclusion were 3 options with different stress tests to model different economic variants. The WG1 will evaluate these options and develop a SRG opinion in the next weeks and develop recommendation for the ENTSOs. This could also result in additional, alternative options. The main discussion will be on how to operationalize the economic variants and which parameters are the most fitting to simulate their impact on the infrastructure needs. Potentially a two-step approach is needed between the TYNDP 2026 and 2028.</p> <p>A workshop with all SRG members, observers and external experts is considered to be organized (exact timing TBD) to brainstorm on different parameters to modulate economic variants. The ENTSOs welcome this and ask the SRG members for a discussion in the near future.</p> <p>The presentation of the 2024 results and the kick-off of the 2026 TYNDP cycle with the public is planned for the 11.06.2024, however, there is a possibility that due to organizational challenges, the public workshop will be moved to the first week of July.</p> <p>ENTSOs indicated, that less innovation will be modelled in the 2026 TYNDP cycle in comparison to the 2024 cycle, due to the shorter timeline and the more complex implementation of the economic variants. A workstream dealing with the innovations is under development. A questionnaire is going to be distributed among working groups to identify important innovation topics relevant for the TYNDP process. A draft stakeholder engagement plan will be presented at the planned workshop of the ENTSOs in June/July.</p> <p>WG2: Workshop on the EV modelling is set for 29.5.2024, 10.30-12.30, with the experts from ENTSOs to understand how the EV were planned in the Plexos tool. The WG2 collects questions from its members to discuss them with the ENTSOs.</p> <p>The modelling of electrical heat pumps is an overlapping topic between WG2 and 3, therefore, a joint session will be organized to avoid double work.</p> <p>WG3: Heat pumps shall be modelled specifically either in Plexos or the ETM. Next meeting of WG3 takes place on 17.5.2024.</p> <p>So far, WG members have been divided into 3 subgroups dealing with specific topics depending on the members' interest and capacities. These subgroups are: 1) hydrogen model Z1/Z2 incl. hydrogen prices, 2) Modelling of flexibility including heat pumps, DSR, batteries, 3) Commodity prices. In the next meeting the work for these 3 sub-working groups will be planned.</p> <p>WG3 plans also to organise a meeting with the ENTSOs to understand how hydrogen is modelled. The modelling of innovation is an additional topic and has to be seen in light of the ENTSOs announcement that only a limited amount of innovation can be modelled in the TYNDP 2026, but maybe more innovations will be included in the TYNDP 2028.</p> <p>WG4: At the last WG4 meeting, ENTSOs presented how carbon management related topics were modelled in the TYNDP 2024. There are two ways to help the work of the ENTSOs: 1) by analyzing the current assumptions and 2) by developing suggestions how CCU, CCS and CO2 transport can be implicitly modelled in the 2026 TYNDP cycle. These insights will feed into the innovation roadmap document.</p>
<p>Point 3</p>	<p>The date under discussion for the planned workshop of the ENTSOs to present the 2024 results and to kick-off the 2026 cycle is the 11.06.2024. The ENTSOs are currently working on an agenda. Potentially the EC and ACER could give a presentation on what they expect from the 2026 cycle. The timing of the workshop depends on how much details can already be presented to the public as the discussion on the different scenario pathways has just started and probably will not be finished until early June. There is a possibility that the workshop will be moved by 3 weeks, to the first week of July.</p> <p>The publication of the 2024 results is planned for 22.5.2024.</p>

ACTIONS		FOLLOW-UP + RESPONSIBILITY
Action 1	Coordinate to identify inputs to the innovation roadmap document	Joni and Andrzej + anyone interested
Action 2	Continue discussion on different parameters to model economic variants, incl. organisation of a workshop	WG1
Action 3	Send questions on EV modelling to Abi	To all SRG members
Action 4	Organise meeting of WG2+3 + ENTSOs on modelling electrical heat pumps	Abi and Eva