

## Stakeholder Reference Group Weekly Meeting

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**Date:** 27.2.2024

### ATTENDEES

<i>Member Name</i>	<i>Organisation</i>
Alexandre Oudalov	T&D Europe
Anastasios Perimenis	CO2Value
Franklin Streichenberger	CO2Value
Elisabeth Cremona	Ember
Ganni Vassallo	Bellona
Giovanni Amalfitano	EU Turbines
Gregor Frey	Gas DSOs in CEDEC, Eurogas, GD4S, GEODE
Joni Karjalainen	CAN Europe
Lasse Torgersen	IFIEC
Marcia Poletti	SmartEn
Mohammed Abi Afthab Olikathodi	Eurelectric
Monica Di Pinti	EHI
Pawel Lont	EFET
Vidushi Dembi	Wind Europe

<i>Observers Name</i>	<i>Organisation</i>
Jan Kostevc	ACER
Maciej Grzeszczyk	European Commission
Alexander Kättlitz	ENTSO-G
Roberto Francia	ENTSO-G
David Radu	ENTSO-E
Lea Dehaut	ENTSO-E
Nalan Buyuk	ENTSO-E

<i>Co-convenors &amp; vice-convenors</i>	<i>Organisation</i>
Andrzej Ceglaz	RGI
Eva Hennig	Gas DSOs in CEDEC, Eurogas, GD4S, GEODE
Bram Claeys	RAP

## AGENDA POINTS

11.00-12.00 am	<ol style="list-style-type: none"> <li>1. Welcome</li> <li>2. Update on delivering the 2024 TYNDP feedback</li> <li>3. Report back from the meeting with ENTSOs on the 2026 TYNDP timeline, incl. proposed working groups</li> <li>4. Adjustment of ToR – update of the process, including changes in membership</li> <li>5. SOS Roles - ENTSOs</li> <li>6. 29.02. – meeting with ACER and EC</li> <li>7. 21.03. – workshop with CSEI (presentation of the SRG)</li> <li>8. ENTSO-E’s Annual Report</li> <li>9. AOB</li> </ol>
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## SUMMARY

Point 2	<p>2024 TYNDP Feedback: a new voting tool Microsoft Forms will be used in the future to deliver automatic confirmation of the submitted votes after the voting process as well as the voting statistics.</p> <p>The official feedback to the ENTSOs for all proposal – including those that did not reach the quorum or were not voted positively – will be ready until the end of week 9.</p> <p>In addition, the voting statistics, including complementary comments, will be shared with the SRG. Each member will get her/his voting answers individually until the end of the week 9.</p>
Point 3	<p>A first, early high-level draft timeline and stakeholder engagement plan for the TYNDP 2026 cycle was presented by the ENTSOs. Each scenario cycle is a new process that has to be set up internally within the ENTSOs. The 2026 timeline and stakeholder engagement plan are similar to the plan for the 2024 TYNDP cycle.</p> <p>It is planned that the storylines applied for the scenarios will be based on the 2024 TYNDP storylines. Smaller changes to the storylines will be possible. Major changes to the storylines shall be discussed later in the year 2024, when a parallel process is planned to build the storylines for the 2028 TYNDP cycle.</p> <p>The SRG work will concentrate on the input data and methodology, which will start soon. The ENTSOs are already in contact with Quintel on potential changes in the ETM model. Next step: after the internal approval of the high-level 2026 cycle timeline by the ENTSOs and sharing it with the SRG, more detailed SRG engagement plan on content and timeline will be developed.</p> <p>The high-level engagement plan of ENTSOs should be published as early as possible after its approval.</p> <p>A first workshop with the public is planned in June 2024. The first and only 6-week long public consultation for the input is planned in Q2 2025 (comparable to the consultation on input parameters and methodology for the 2024 cycle in August 2023, which originally was also planned in Q2 2023). There is no second public consultation planned for the draft scenarios. The planned feed-back process for the SRG will be longer.</p>

	<p>The SRG members discussed the merits of a parallel consultation on the draft scenarios in June 2024. It could be perceived as a good step towards transparency. In addition, it would allow the members of the SRG to discuss the storylines much easier with their members as the strict rules within the SRG group in regard to confidentiality are taken very seriously. SRG members might be very or even overly restrictive to reach out to their members and collect their input. To assure that the broad knowledge of the SRG member associations/companies can be used a public consultation might ease the process.</p> <p>Result of the discussion: The ENTSOs will follow up after their internal discussion as the 2026 working group needs to be in place to organize such a consultation. A potential short and targeted consultation could take place around the date of the workshop with clear expectation management. The draft storylines would be published before the workshop to allow the interested public to prepare for the workshop and open additional 2 weeks after the workshop for feed-back. Clear expectation management is key for this exercise on the level of potential changes. All ideas can still feed into the fresh start of the scenario guideline process 2028.</p> <p>The working groups within the SRG are set up in the beginning of March. To organize this process the convenors have identified the topics and connected the members of the SRG to these topics according to their expertise. Currently 19 topics are identified that will be grouped in bigger blocks to ease the work. The first workshop for all SRG-members will be on the data-management, data-access, visualisation, mechanism of the tools, glossary to discuss the experiences that the members had while assessing the data from the ENTSOs. The convenors will plan the workshop in March.</p> <p>The findings of the subgroups are discussed in the weekly calls. The subgroups organize their own separate meetings in between.</p> <p>The work within the ENTSOs is organized in 5 internal work teams: 1. Demand, 2. Innovation &amp; methodologies &amp; tools, 3. energy scenario modelling with the interface of the ETM, 4. supply input data, 5. Stakeholder engagement &amp; publications &amp; consultation. It is important that the work is coordinated. A starting point could be the proposals from the SRG.</p> <p>Proposal 9, shared as the recommendation within the 2024 TYNDP feedback process, will be discussed in the workshop on data-management.</p> <p>Commodity prices: the ERAA team is currently working on the ERAA 2024 report and have asked the ENTSOs for a feed-back on the commodity prices. For ERAA – and the scenarios 2024 – the most recent IEA data in the World Energy Outlook 2023 is used. The SRG has proposed to use the commodity prices from the EC, but according to the ENTSOs there is no complete price set available at the moment. To clarify which set of prices will be used the topic of commodity prices will be dealt within one of the subgroups.</p> <p>The SRG hydrogen specialists will still try to deliver some input on the hydrogen pricing methodology until next week, which can serve as an insight, but will not be treated as a formal proposal from the entire SRG.</p>
Point 4	Update of the TOR, Bram has distributed a new version for voting. <b>The SRG members are asked to vote until March 5<sup>th</sup>.</b>
Point 5	SOS rules: the ENTSOs will distribute the information on the rules and discuss it in the next weekly call on March 5 <sup>th</sup> . The SOS loop is run in the beginning of week 10.
Point 7	Andrzej will present the SRG at the Workshop of Copenhagen Schol of Infrastructure on March 21 <sup>st</sup> , 2024 “Unlocking Energy Grids Together: Engaging Stakeholders for Sustainable Infrastructure”. It’s an open event and members of the SRG can join it – <a href="https://cbs.nemtilmeld.dk/904/">registration is under: https://cbs.nemtilmeld.dk/904/</a>
Point 8	The co-convenors have delivered a quotation about the work in the SRG to ENTSO-E’s annual report to show the importance of the work within the SRG.

ACTIONS		FOLLOW-UP + RESPONSIBILITY
Action 1	Vote for the changes in the ToR	All SRG members until March 5 <sup>th</sup>
Action 2	Organize workshop for data management	Eva → potential dates sent to the ENTSOs
Action 3	SOS rules	ENTSOs → Distribute the explanations to SRG as fast as possible and discuss on March 5 <sup>th</sup>